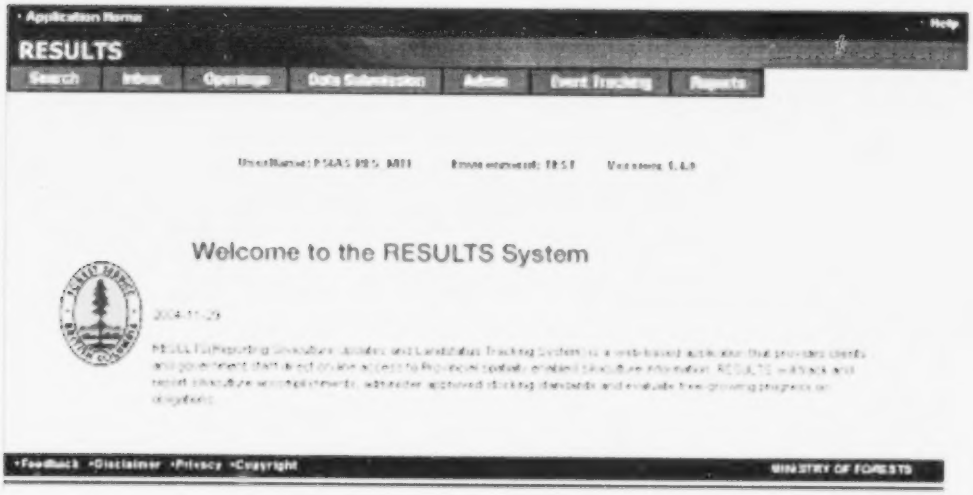
Stocking Standards under FSPs
For RESULTS Version 1.4.0



A backgrounder to the LearnLinc sessions
(December 2004 and January 2005)
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For Ministry of Forests, Information Management Group
December 2004

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Background

This document is meant as a companion document to LearnLinc RESULTS training on the use of RESULTS with respect to FSPs. With the advent of Forest Stewardship Plans there are no default stocking standards. All stocking standards will need to be specified in the FSP. The RESULTS database offers a comprehensive starting point for choosing stocking standards that have been approved for FDPs in the transition period. The FSP proponent can then use the portions of the standards that fit their needs and add standards to the list as they see fit. The proposed standards can then become part of the FSP submission. Once approved an electronic version (with format compatible to uploading into RESULTS) can be provided to the Ministry to activate the regimes in the system.

Stages for creating stocking standards:

Utilizing approved standards information and formatting from RESULTS output.

To save time and effort using the approved regimes in RESULTS seems like a good starting point. The licensee will be able to run a report that provides all approved regimes for the Province for all licensees. They can then choose the parts of the regimes that are suited to their situations and circumstances and propose those within their FSP. The report for this is presently being developed. In the LearnLinc session will go over the basics of the process at this time.

When the process is in production, a revised version of this document will be provided to those who have received this as part of the LearnLinc process that will provide the steps and report names that can be used to create their list of regimes.

Currently, this report is in test

Steps to get at this (when it gets migrated into production)[1]

1. Reports Tab
2. Data Downloads Subcategory
3. RDD012 Standards Regime Report (*the report will be renamed in the display to be consistent with the FDP&FSP Stocking Standards title*)

In the Format selection, you notice that there are a number for formats available. This report is set up to run only for either .pdf format or CSV format.

For the .pdf format, key data are pre-formatted so that it spits out on a landscape 8X11 printout – one button solution for those people who wants quick printout without having to fuss with downloads. In the .pdf format, we are limited in how much information we can fit on a page. This is a useful format for the first step of choosing regimes that may fit your needs. You can then highlight the regime and any medications you wish to make to it.

[1] Steps for reporting provided by Mei Ching Tsoi, for more information on REPORTING from RESULTS see also LearnLInc sessions dedicated to creation of reports (RESULTS Report Session) available in December 2004 and January 2005. Contact the BC Forest Service E-Learning System at http://www.learningstore.com/bcmof to register.

As a second step, to modify the regime to match your needs you will need to download the information using the CSV format. This creates a file that you will save onto your PC somewhere. You then need to go through a few simple steps to import this file into an application such as Excel.

NOTE

Steps to assist with downloading CSV files are located in the Self-Guided Reporting Workbook in chapter 11. http://www.for.gov.bc.ca/his/results/ReportWorkbook.pdf. In the "editing of regimes", from an Excel format, you are free to reconfigure the information needed.

New stocking standards and the FSP

Steps for Efficient Electronic Input

STEP 1 Use RESULTS reporting to provide a list of presently approved regimes

To maximize efficiency, locate regimes already within RESULTS. To do this - Run a report (name to be created once report is in production) for the area of interest. E;G; ICH, ESSF or a specific jurisdictional area (e.g., District). Choose both pdf and CSV formats. A broad area will provide a large number of regimes (potentially thousands, choose the search criteria carefully.

All approved regimes will be provided for the search criteria. Note the report will have all approved MoF and Licensee regimes.

STEP 2 Choose desired regimes

Utilize the pdf format for easy reading or the CSV format to create a worksheet in Excel. Go over the regimes and select those that best match the standards you wish to propose in your FSP. Modify them to meet your objectives.

You will likely wish to remove the early free growing column, modify the late free growing date (as per FPPR 44 1b where late free growing is 20 years unless otherwise specified). And modify any other standards that are pertinent to your situations and circumstances.

To avoid confusion with FDP standards a recommendation is to name the new standards with a connotative name.

Attach the revised list to the FSP.

STEP 3 - Uploading approved regimes into RESULTS

Modify the .xls spreadsheet to match the approved regime versions. Provide the file to the Information Management Group for uploading into RESULTS.

IMG is presently working on a format that will promote seamless uploading of regimes into RESULTS.

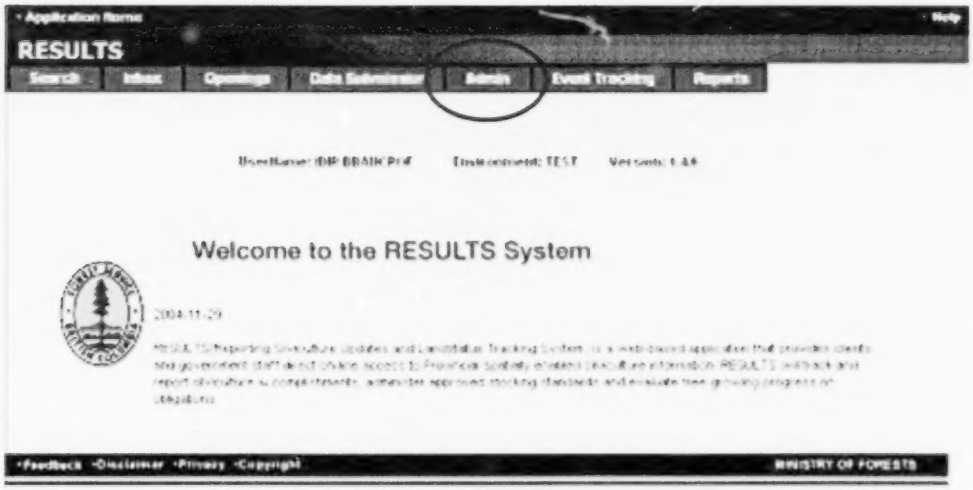
Creating or modifying stocking standards in RESULTS.

Where one or a limited number of new stocking standards are desired the following process can be used. These new standards need to be approved individually if not part of a FSP or FDP submission. The FSP or FDP is considered amended when the new regime is approved.

Standards can either be created from scratch or created by modifying fields in previously created regimes using the COPY command. We will go over both approaches.

Copying and modifying a Standard.

Log on to RESULTS, choose the Admin button and choose Standards Admin



This will take you to the RESULTS501 - Standards Search screen. Be sure the appropriate Org Unit is inserted. Choose Search at the bottom of the screen.

A listing of all approved standards for that Org Unit will appear. You will note on the example provided below there are 196 standards (or rows returned).

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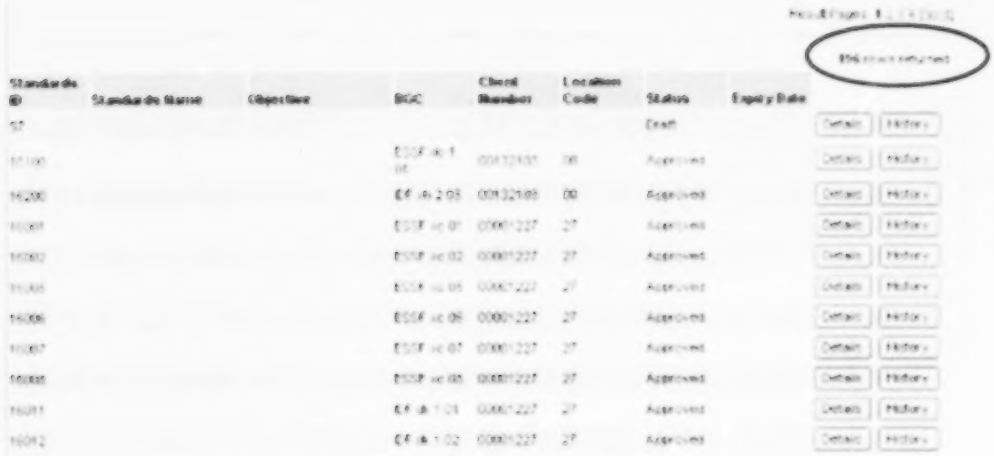

Standards ID	Standards Name	Objective	BGC	Client Number	Location Code	Status	Expiry Date	
57						Draft		Details Modify
14100			[illegible]	[illegible]	[illegible]	Approved		Details Modify
14200			[illegible]	00132100	00	Approved		Details Modify
14007			[illegible]	00001227	27	Approved		Details Modify
14002			[illegible]	00001227	27	Approved		Details Modify
14005			[illegible]	00001227	27	Approved		Details Modify
14006			[illegible]	00001227	27	Approved		Details Modify
14007			[illegible]	00001227	27	Approved		Details Modify
14008			[illegible]	00001227	27	Approved		Details Modify
14011			[illegible]	00001227	27	Approved		Details Modify
14012			[illegible]	00001227	27	Approved		Details Modify

The left hand column provides the old standards ID, once you copy the approved regime in order to modify it; the system will provide you with a new Standards ID. Note the list shown does not have a Standards Name or Objective associated with these. When creating a new regime it is recommended that those two be filled in to distinguish new regimes, as well it provides users with direction when choosing appropriate regimes in the future.

When a regime that is similar in characteristics (e.g., BGC unit and site series) is found, the Details button can be chosen to take you to the RESULTS205 Standards Proposal screen. This is now the template from which you can make changes to create the new Standard.

RESULTS205 - Standards Proposal

Back | Add New

Reg Unit: [illegible]
Client Number: | Licence: | Name:
Standards ID: 20 | Name: [illegible] | Objectives:
Area(ha): | Status: APP - Approved
Submitted By User: [illegible]

	Region	Early	Late
Region Obligations:	5	10	15
No Region Obligations:			
Additional Standards:	[illegible]		

BGC Zone	BGC SubZone	Var & Phase	Site Series
ESSF	dk		04

Once on the RESULTS205 screen, scroll to the bottom where you can choose Copy to create a copy the Standard. Note the original Standards ID for this standard is 20, the new standards ID is 65 (this number is automatically generated by RESULTS and is not connotative or related to any geographic area or licensee).

Change any of the information in a sequential fashion. Save as you go. If you miss saving at any step your Standard will not reflect your intent (i.e., it will revert to the old version). Your Standard is in Draft Status until it is Submitted.

Choose the Submit button once all changes have been made and checked over. Note the changes are not shown in RED text or background. In this example Cw was elevated to Preferred and ACB was added as Acceptable.

Preferred Species	Min Height		
		Save	Cancel
BL - SUBALPINE FIR	6	Update	Delete
SE - ENGELMANN SPRUCE	1	Update	Delete
CW - WESTERN RED CEDAR	1.5	Update	Delete

Acceptable Species	Min Height		
		Save	Cancel
ACB - BALSAM POPLAR	2	Update	Delete

Reject Note:

Copy | Submit | Delete

MOF role for Silviculture Standard submissions

Once submitted the MoF will search the InBox for Submissions. The Details box is chosen adjacent to the relevant submission. This will take them to the RESULTS205 Submission Proposal screen. The new submission is considered on its own merits, not on any changes made from the copied version. There is no History of the changes made to the original through Event Tracking. Once reviewed and deemed acceptable the MoF choose the Accept button at the bottom of the screen. This will automatically send an email to the person who's User ID was associated with the submission.

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Preferred Species	Min Height
BL - SUBALPINE FIR	6
SE - ENGELMANN SPRUCE	1
CW - WESTERN RED CEDAR	1.5

Acceptable Species	Min Height
ACB - BALSAM POPLAR	2

Effective: 2004-12-06 Expiry:

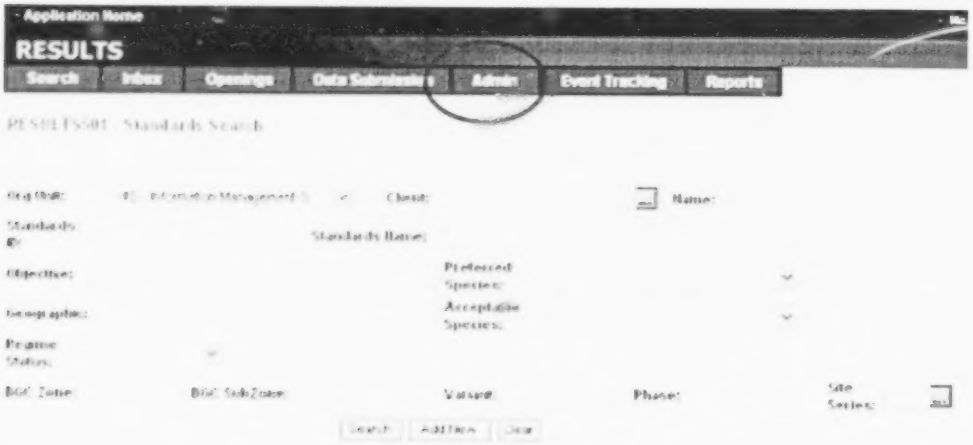
Reject Note:

Approve Reject

If the District Manager decides to reject the standard there is space in which to write an explanation (Identified as Reject Note above). As a business rule this field cannot be left blank if the submission is rejected.

Creating a Standard in RESULTS from scratch

Log on to RESULTS, choose the Admin button and choose Standards Admin



This will take you to the RESULTS501 - Standards Search screen. Be sure the appropriate Org Unit is inserted. Choose Add new at the bottom of the screen.

Fill in each section and Save as you go.

This screen is somewhat different than most, sections are opened for changes once earlier sections have been filled in and saved.

Once the top most section has been saved, it will open up more fields to allow the full standard to be created. The species fields will not be activated until the stocking fields have been Saved. Fill in the appropriate fields and Save again as you go.

Once all the fields have been filled-in and checked over (species need to be added to the above and saved prior to sending it off) choose Submit to send it to the MoF for approval (Note your unique Standards ID to allow you to search for it and to communicate to the MoF regarding the submission). You will see a Submit Successful at the top of the screen.

MOF approval

To find the submission, the MoF designate will search the InBox for Submitted standards within the **Status** field.

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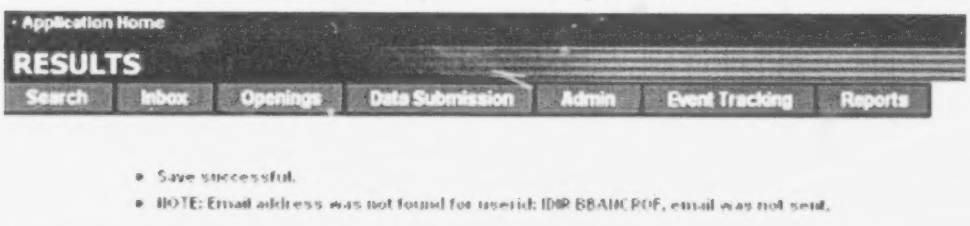
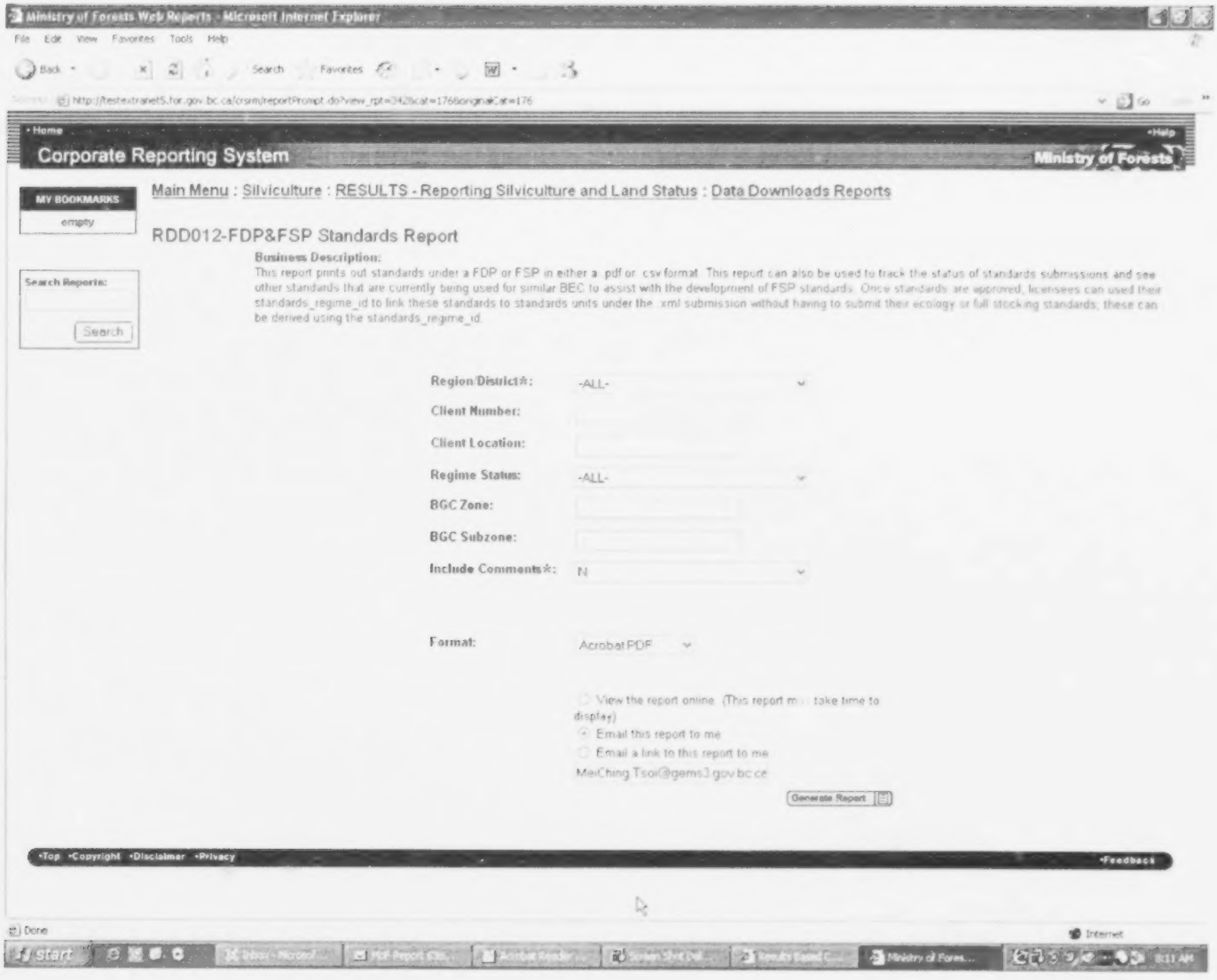
Choose the Standards ID that you wish to evaluate and choose Details. Review the submitted standards; choose either Approve or Reject based on the information provided. For the submitted standard to be put in context additional information may be required.

Once either approved or rejected the following screen appears: Remember if Reject is chosen a reason for the rejection is required in the Reject Note field.



The email address of the USER needs to be linked to their ID for automatic emails to be sent from RESULTS.


Ministry of Forests Web Reports - Microsoft Internet Explorer
File Edit View Favorites Tools Help
Back Search Favorites
http://testextranet5.for.gov.bc.ca/crsm/reportPrompt.do?view_rpt=342&cat=176&originalCat=176
Home
Help
Corporate Reporting System
Ministry of Forests
MY BOOKMARKS
empty
Search Reports:
Search
Main Menu : Silviculture : RESULTS - Reporting Silviculture and Land Status : Data Downloads Reports
RDD012-FDP&FSP Standards Report
Business Description:
This report prints out standards under a FDP or FSP in either a .pdf or .csv format. This report can also be used to track the status of standards submissions and see other standards that are currently being used for similar BEC to assist with the development of FSP standards. Once standards are approved, licensees can used their standards_regime_id to link these standards to standards units under the .xml submission without having to submit their ecology or full stocking standards; these can be derived using the standards_regime_id.
Region/District*:
-ALL-
Client Number:
Client Location:
Regime Status:
-ALL-
BGC Zone:
BGC Subzone:
Include Comments*:
N
Format:
Acrobat PDF
View the report online. (This report may take time to display)
Email this report to me
Email a link to this report to me
MeiChing.Tsoi@gems3.gov.bc.ca
Generate Report
Top Copyright Disclaimer Privacy
Feedback
Done
Internet
start
Ministry of Fores...
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Appendix 1 Report output format